



Amir Accounting

CHECKLIST

Consider the following common slips:

- ☐ Notice of Assessment/Reassessment
- ☐ Any relevant Canada Revenue Agency correspondence
- ☐ Tax Installment statements of payment / receipts

- ☐ T4 slips (Employment income)
- ☐ Interest, dividends, mutual funds (T3, T5, T5008)
- ☐ Old Age Security / CPP benefits (T4A-OAS, T4AP)
- ☐ Other pensions and annuities (T4A)
- ☐ Social assistance payments (T5007)
- ☐ Workers' compensation benefits (T5007)
- ☐ Employment insurance benefits (T4A or T4E)
- ☐ Any other income information – with or without slips

- ☐ T2202 Tuition / education slips
- ☐ T4FHSA First Home Savings Account Statement Receipts
- ☐ RRSP contribution receipts
- ☐ Support for a child, spouse or common-law partner

- ☐ Professional or union dues
- ☐ Home office expenses
- ☐ Other employment expenses

- ☐ Medical expenses (please provide the total)
- ☐ Home renovations (seniors and disabled) receipts
- ☐ Charitable donations
- ☐ Political contributions

- ☐ Dependents
- ☐ Child care expenses
- ☐ Adoption expenses
- ☐ Moving expenses
- ☐ Interest paid on student loans
- ☐ Carrying charges and interest expenses
- ☐ Exams for professional certification
- ☐ Digital news subscription

- ☐ Capital Gains
- ☐ Sale of principal residence
- ☐ Sale of stocks, bonds, or cryptocurrency
- ☐ Rental income and expense receipts
- ☐ Business, farm or fishing income/expenses
- ☐ Automobile / Travel logbook and expenses

- ☐ Disability Tax Credit Certificate (provide CRA letter)
- ☐ Declaration of Conditions of Employment (T2200)
- ☐ Volunteer Firefighters certification (Provide Letter)
- ☐ Search and Rescue volunteers certification (Provide Letter)